

Highwealth Construction Corporation

Notice of 2020 Annual Shareholders' Meeting

This document is prepared in accordance with the Chinese version and is for reference only. In the event of any discrepancy between the English version and the Chinese version, the Chinese version shall prevail.

Time: June 10, 2020 (Wednesday) at 9:00 a.m.

Location: No.8 Zhifu Rd, Jhongshan District, Taipei City
(Serendipity Lounge, Dazhi Denwell Hotel)

I. Report Items

- (1). Business Report of 2019.
- (2). Final Statement Report of Audit Committee reviewing the Company of 2019.
- (3). Compensation Distribution for Employees and Directors of 2019.
- (4). Distribution of Cash Dividends from Retained Earnings of 2019.
- (5). Report on Operating Condition of Endorsement and Guarantee of 2019.
- (6). Report on Offering and Issuance Status of Corporate Bonds.
- (7). Report on the Amendment to the *Ethical Corporate Management Best Practice Principles*.
- (8). Report on the Establishment of the Procedures for *Ethical Management and Guidelines for Conduct*.

II. Proposals for Acceptance and Approval

- (1). Business Report and Financial Statements of 2019.
- (2). Appropriation of 2019 earnings.

III. Discussion Items

- (1). 2019 Capital Increase from Retained Earnings and Issuance of New Stocks.
- (2). Amendment of partial articles of *Article of Incorporation*.
- (3). Amendment of partial articles of *the Rules of Procedure for Shareholders' Meetings*.

IV. Election Matters

Re-election of all the Directors of the Company.

V. Other Proposals

Proposal for the Release on Prohibition of Newly Elected Directors and their Representatives Working in Competing Companies.

VI. Extemporaneous Motions