

Highwealth Construction Corporation

Notice of 2019 Annual Shareholders' Meeting

This document is prepared in accordance with the Chinese version and is for reference only. In the event of any discrepancy between the English version and the Chinese version, the Chinese version shall prevail

Time: June 10, 2019 (Monday) at 9:00 a.m.

Location: No.8 Zhifu Rd, Jhongshan District, Taipei City
(Serendipity Lounge, Dazhi Denwell Hotel)

I. Report Items

- (1). Business Report of 2018.
- (2). Final Statement Report of Audit Committee reviewing the Company of 2018.
- (3). Report on Operating Condition of Endorsement and Guarantee of 2018.
- (4). Compensation Distribution for Employees and Directors of 2018.
- (5). Report on Offering and Issuance Status of Corporate Bonds.

II. Proposals for Acceptance and Approval

- (1). Business Report and Financial Statements of 2018.

(2). Appropriation of 2018 earnings.

III. Discussion Items

- (1). Amendment of partial articles of *Article of Incorporation*.
- (2). Amendment of partial articles of the Company's *Processing Procedures for Acquisition or Disposal of Assets*.
- (3). Amendment of partial articles of the Company's *Operating Procedures for Endorsement and Guarantee*.
- (4). Amendment of partial articles of the Company's *Operating Procedures for Loan of Funds to Others*.

IV. Extemporaneous Motions