

HIGHWEALTH CONSTRUCTION CORPORATION

2015 Annual General Shareholders' Meeting Notice

Dear investors,

In accordance with the resolution of the Board of Directors on March 20th, 2015, Highwealth Construction will hold its Annual General Shareholders' Meeting on **June 11th, 2015**. The Board has recommended a distribution of 2014 profit, including a cash dividend of NT\$ 4.0 per share and a stock dividend of NT\$ 3.0 per share. The agenda and other proposals of decision for this annual general shareholders' meeting are as follows:

I. Matters to Report

- (1) To report the business of 2014
- (2) Supervisor's review report on the 2014 CPA audited financial statements
- (3) The Status of Endorsement and Guarantee

II. Matters for Recognition

- (1) To accept the 2014 CPA audited financial statements
- (2) To approve the proposal for distribution of 2014 profits

III. Matters for Discussion

- (1) To approve Company's issuance of new shares through capitalization of retained earnings
- (2) To amend the Rules Governing Procedures for Meetings of Board of Directors
- (3) To amend the Articles of Incorporation

IV. Motions